



ADVISED FREELANCE.COM FOR ITS MERGER WITH THE WAGE PORTAGE ACTIVITY OF GROUPE CBV INGENIERIE

February 2017



FREELANCE.COM is a group specialized in providing intellectual services carried out by independent consultants under a status of freelancer or wage portage. The group is present in 4 countries.

FREELANCE.COM has a base of more than 300 000 consultants with a wide range of skills (web, software, IT, design, multimedia, services, translation...) available on its platform and counts more than 2 000 wage portage experts with their clients.

FREELANCE.COM is listed on ALTERNEXT PARIS (ISIN: FR0004187367 - ALFRE).

ATOUT CAPITAL advised FREELANCE.COM for its merger with the GROUPE CBV INGENIERIE's wage portage activity the actual n°2 in France on this segment.

This merger, carried out through an assets contribution operation from AD'MISSIONS and its subsidiaries SAVOIR-FAIRE, ACCESS ETOILE, SAGE SA and ERGONOS CONSULTING to FREELANCE.COM for an amount of 33 M€.

With consolidated net sales of 133 M€, FREELANCE.COM becomes the leader of intellectual services carried out by consultant under a status of freelancer or wage portage.

In addition to the gained market share, the merger's goal is to generate short-term operational and commercial synergy in order to remain a sector's key player. This operation should also contribute to a better valuation of FREELANCE.COM activities, for the benefit of the new entity's shareholders.

Contact

Mélanie Bonanno
Managing Partner
melanie.bonanno@atoutcapital.com