



**ADVISED DRONE VOLT
FOR A € 3.7 M FUND RAISING ON EURONEXT GROWTH**

December 2017

DRONE VOLT®

DRONE VOLT is a French manufacturer of drones. The company is present throughout the entire value chain, from design to software development and up to pilot training.

Its recognized expertise in the development of new technologies combined with its know-how in the design of drones have made him one of the leading French players in his market. The strategy of DRONE VOLT is based on a constant improvement of its technology by investing in R & D, increasing the technical teams and their skills.

DRONE VOLT enjoys international geographic coverage thanks to its locations in France, Canada, Benelux, Denmark, the United States and Switzerland. It has been reinforced in the field of security recently with the acquisition of the Dutch company AERIALTRONICS assets which delivers large international groups and many government agencies Police, Gendarmerie or military.

DRONE VOLT achieved a turnover of € 6.8 million in 2016, a growth of 90%. Its growth in the first half of 2017 continued. DRONE VOLT is listed on EURONEXT GROWTH Paris (FR 0013088606 - ALDRV).

ATOUT CAPITAL, also Listing Sponsor, advised DRONE VOLT for its € 3.7m fundraising. The offer was very well received by the public with a subscription rate of over 130%. The issue price per share of € 0.68 corresponded to a discount of 15% compared to the closing price preceding the announcement of the capital increase.

This fundraising will give DRONE VOLT the means to accelerate its development, primarily by strengthening its existing locations and enriching its offering, by providing answers to the new needs of corporate accounts. Its European development should also continue with the opening of new strategic markets and opportunistically, through external growth.