



**ADVISED ITESOFT, ITS MAIN SHAREHOLDERS AND ITS MANAGEMENT TEAM,
FOR A PUBLIC BUYOUT OFFER FOLLOWED BY A SQUEEZE-OUT**

June 2024



Founded in 1984, ITESOFT is the French leader in business process digitisation and automation solutions, processing over a billion documents per year. For several years, ITESOFT has been engaged in a deep transformation of its organisation towards a SaaS model in order to respond more rapidly to its customers' business challenges. The company relies on its mastery of its own technologies, thanks to 100% French R&D. Each year, 27% of its turnover is invested in R&D.

ITESOFT is celebrating its 40th anniversary this year, with a stable shareholder structure.

ITESOFT's solutions uniquely bring together the 3 elements essential to organisational performance: intelligent document processing, process automation and risk detection.

- ◇ [Streamline Invoices](#) dematerialises all customer and supplier invoices while ensuring productivity and traceability of invoice flows.

- ◇ [Streamline Business](#) facilitates the processing of customer files and secures the customer relationship.

- ◇ [Streamline Fraud](#) centralises all alerts and goes beyond detection by enabling a business processing for each fraud case.

Developed from the outset on the basis of own AI technologies, these solutions are designed to make business processes more efficient, faster and safer.

More information – www.itesoft.com

ATOUT CAPITAL acted as advisor to ITESOFT, its main shareholders and its management team in structuring and executing a public buyout offer followed by a mandatory squeeze-out on all outstanding shares.

The delisting enables ITESOFT's core managers to solidify their ownership stake within the company, and enhances the company's operational flexibility by eliminating the ongoing regulatory burdens and market oversight associated with being public.